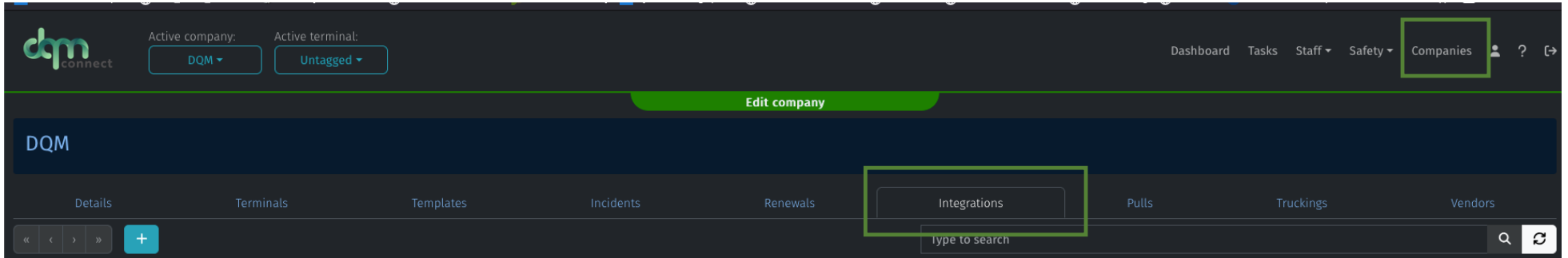


How to Setup the DQM Add-In into the Geotab Drive App



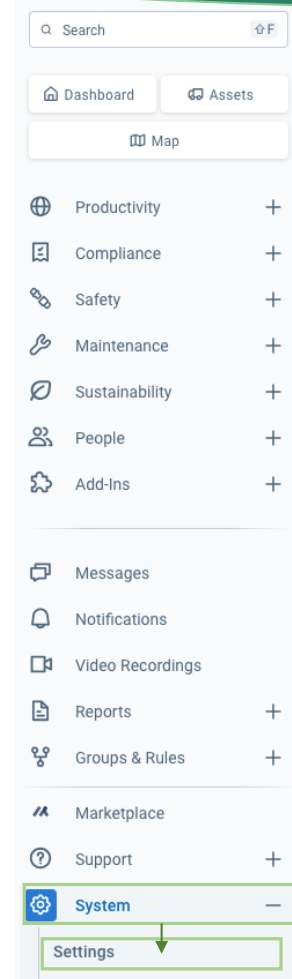
Geotab Integration Set up

- 1 Create a service account user profile in Geotab database
- 2 Plug those credentials into your DQM company integrations page



A screenshot of the Geotab integration configuration form. The form has a 'Type' dropdown menu set to 'Geotab'. Below it are three input fields: 'Database' with the value 'customerdatabase', 'Username' with the value 'dqmserviceaccount', and 'Password' with the value 'password12'. A blue 'Save' button is located at the bottom left of the form.

- 1) From the left side menu, select **System** and then **Settings**.
 - a) Note: If you are on the older Geotab versions this will be under the Administration tab.



System Settings

General

Maps

Assets

HOS

User accounts

Communications

Data purge

Add-Ins

Add-Ins

Installed Add-Ins

+ Add-In

Unverified Add-Ins could have potential security risks. We recommend performing a security audit before allowing them.

Allow unverified Add-Ins

Yes

No

Add-Ins

Installed Add-Ins

+ Add-In

Unverified Add-Ins could have potential security risks. We recommend performing a security audit before allowing them.

Allow unverified Add-Ins

Yes

No

2 Select **Add-Ins** along the top of the page

3 Confirm **Allow unverified Add-Ins** is set to **Yes**.
a) If No is selected, select **Yes**.

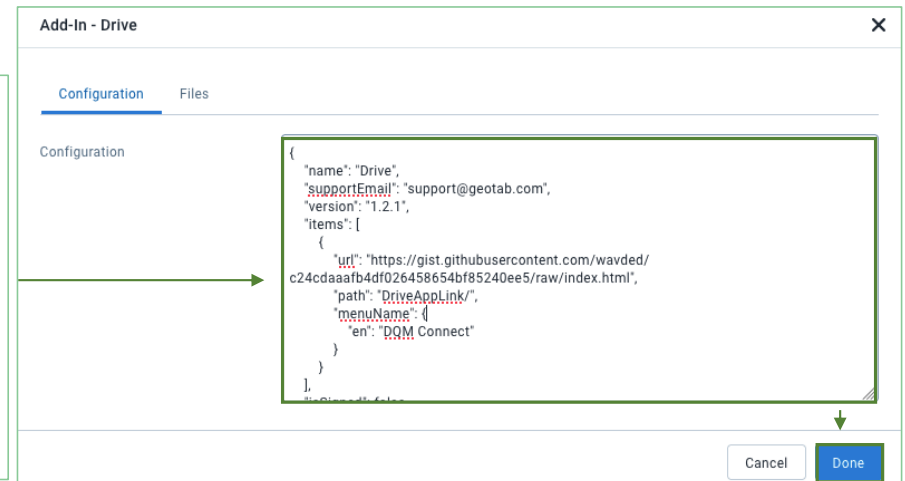
4 Click **+ Add-In** to create a new Add-In

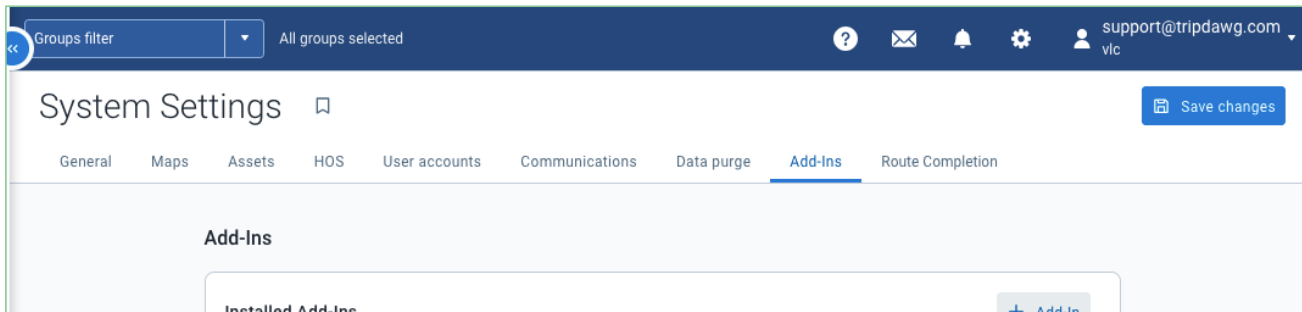


5) Within the pop-up, highlight all text and press **backspace** or **delete** on your keyboard.

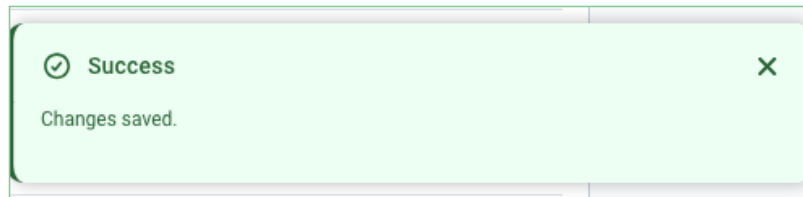
6) Copy and paste the code below in the text field and click **Done**.

```
{
  "name": "Drive",
  "supportEmail": "support@geotab.com",
  "version": "1.2.1",
  "items": [
    {
      "url": "https://gist.githubusercontent.com/wavded/c24cdaafb4df026458654bf85240ee5/raw/index.html",
      "path": "DriveAppLink/",
      "menuName": {
        "en": "DQM Connect"
      }
    }
  ],
  "isSigned": false
}
```

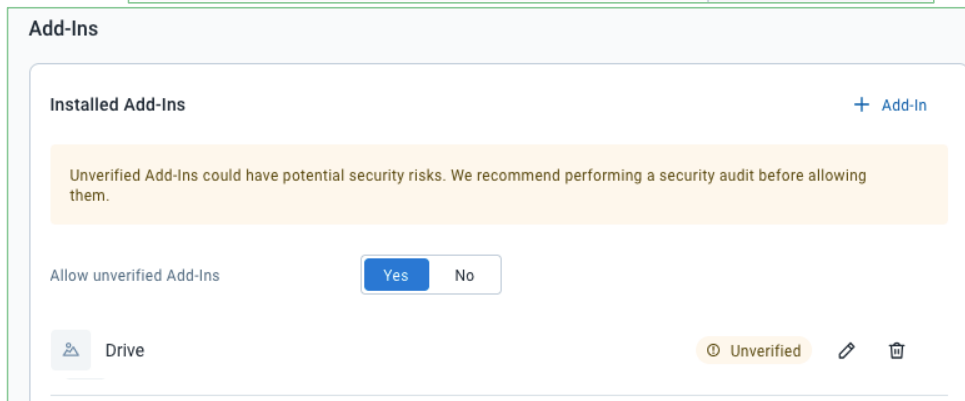




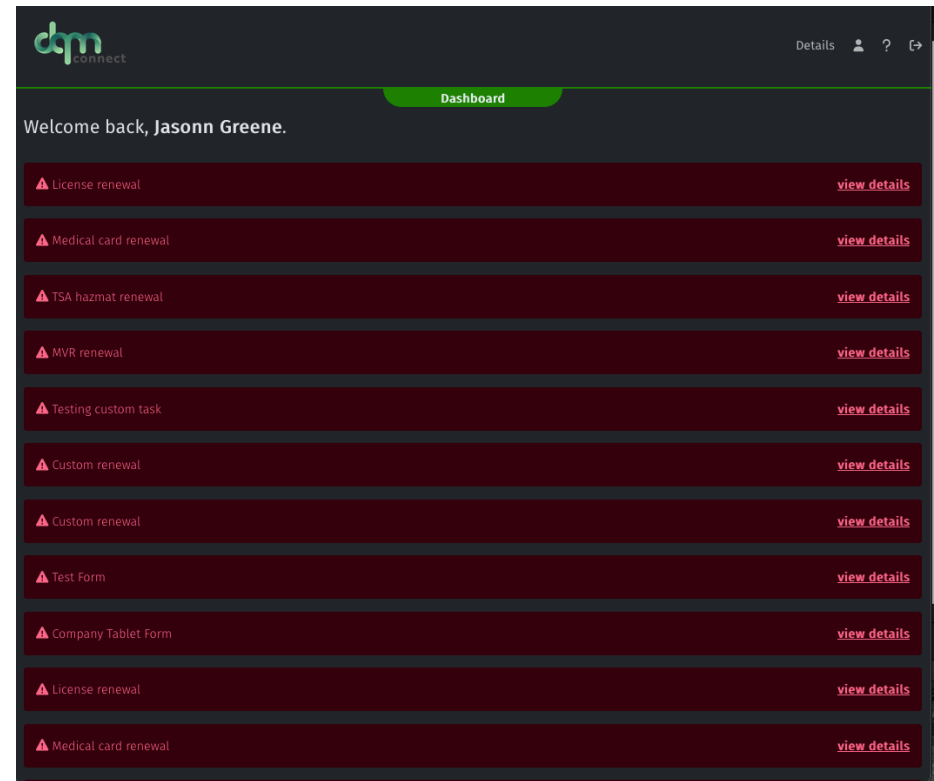
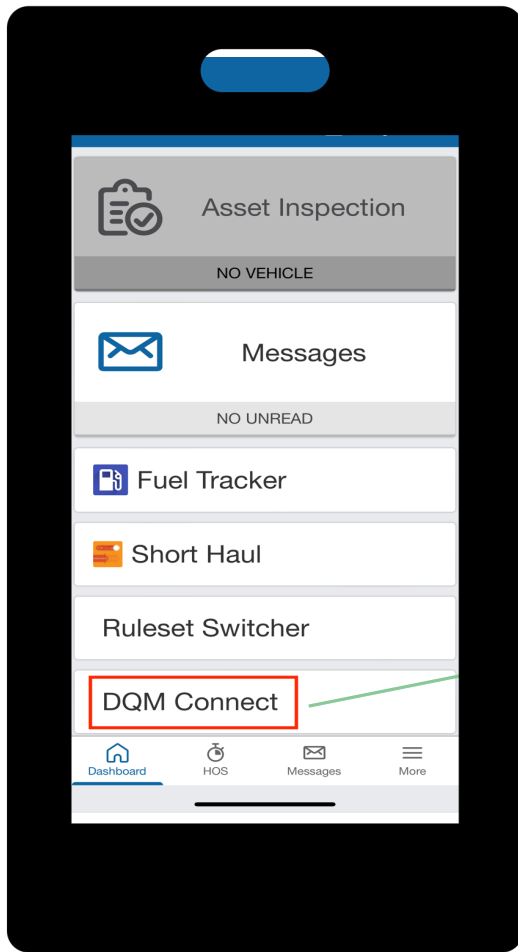
7) Click **Save changes** in the upper-right corner your page.



8) A confirmation message will appear in the bottom-right corner of your page.



9) If the Add-In was successful, you will see it listed as Drive – unsigned.



10) You will see the Add-In is now visible within the Geotab Drive App. When clicked on it will take the Driver to the DQM login page.

Single Sign on



GEO TAB[®]

Single Sign on Admin

Locate admin's ID in Geotab (you can find this from the URL or download an advanced report with that information)

The screenshot displays the myGEOTAB user interface. The browser's address bar contains the URL `www.mygeotab.database.userdashbaord.useridc50`. A green callout box highlights the `c50` portion of the URL, with an arrow pointing to it from the text above. The page title is "DQM Connect". The "USER INFORMATION" section includes the following fields:

- Username (Email): DQMConnect
- First name: DQM
- Last name: Connect
- Designation: (empty)
- Employee number: (empty)
- Phone number: (empty)
- Groups: Select groups (dropdown menu)

A warning message is displayed below the Username field: "Users without a valid email address will not receive emailed reports and exception notifications. They will also not be able to reset their own password, and will require help from an Administrator."

map the geotab user id into the dqm user profile

1. Staff
2. Users
3. User profile
4. Geotab ID
5. save

Single Sign on Admin

My geotab url

www.mygeotab.database.userdashbaord.useridc50

The screenshot shows the 'Edit user' interface for 'Dylan Black' in the 'dqm connect' system. The page is divided into 'Details' and 'Tasks' sections. The 'Details' section contains the following fields:

- Role*: Admin (dropdown)
- Status*: Active (dropdown)
- Company*: (dropdown)
- Terminal*: (dropdown)
- Username*: dblack
- Employee no.: (text input)
- Geotab ID: c50 (text input, highlighted with a green box)
- First name*: Dylan
- Last name*: Black
- Email: dylan.black@epicor.com
- Phone number: (text input)
- Cell phone: (text input)
- Fax number: (text input)
- Address: (text input)
- City: (text input)
- State*: (dropdown)
- ZIP: (text input)

At the bottom of the form are 'Save' and 'Reset' buttons. A blue arrow points from the 'Geotab ID' field to the URL 'www.mygeotab.database.userdashbaord.useridc50' shown in the text above.

Click the DQM add in and access dqm right from your Geotab myadmin portal

The screenshot shows the myGEOTAB dashboard interface. On the left sidebar, the 'Add-Ins' section is expanded, and 'DQM' is highlighted with a green box. The main dashboard area displays a 'Welcome back, Admin 1.' message and a 'Dashboard' header. Below this, there are several data cards for Applicants, Drivers, Pulls, and Tasks, each containing a list of categories and their respective counts.

Category	Count
Applicants	
In progress	81
Submitted	2
Interview	0
Road test	0
Safety review	0
HR review	0
Final review	0
Pending offer	0
On hold	0
Returning drivers	27
Drivers	
DOT non-compliant	77
New hires (45 days)	1
High risk drivers	3
Good performance drivers	3
Excellent performance drivers	109
Incidents	
Unresolved	143
Pulls	
Needs review	45
Orders	
Requested	110
Scheduled	4
Processing	0
In Review	6
Completed	8
Tasks	
License renewal	228
Medical card renewal	202
MVR renewal	68
TWIC card renewal	40
TSA hazmat renewal	38
Template	91
Custom renewal	19
Internal	16