

Onboarding a NEW Driver

Applicants Drivers Orders Tasks Users Company Table of contents Selected terminal: All -÷. ? Details DEMO DEMO. Applications Pending renewals Driver statistics 21 DOT Non-Compliant 84 33 License renewal Interview Questions New hires (45 days) 10 39 4 Medical card renewal Pre-Rated Incidents 7 High risk drivers 0 MVR renewal 5 Good performance drivers 1 TWIC card renewal Custom Forms 0 Excellent performance drivers 86 TSA hazmat renewal Custom Tasks 137 Custom 1 Integrations Steps to take before utilizing DQM's onboarding guide: Terminals Select Company, and Select 'Edit Company' to edit Truckings Vendors Setup and Enable Custom Applications 2. Setup Interview Questions 3. Build Internal Docs using Custom Forms/Tasks Edit company 4. Setup "Truckings" to make employment history simple Save company for applicants Cancel changes

This is your onboarding/applicant guide.

Right from the dashboard you have real-time visibility of applicants interested in a position at your company.

Applicants pending		
In Progress	21	Application
Submitted	6	Application
Interview	8	Pending an
Road Test	5	Pending Roa
Safety Review	0	Safety Revie
HR Review	0	HR Review
Final Review	3	Final Review
Pending Offer	0	Send Offer I
On Hold	0	HOLD
Returning Drivers	7	Seasonal Re

s Still In Progress

s Fully Complete

Interview

ad Test

2W

Letters

e-hires

By selecting your Applicant Tab, you can use filters to find the applicant you are looking for or click on the headers to re-sort how they are listed

T9090903



Jacob

Selected terminal: All 🕶

Logan

Applicants

drivertest6@im4trux.com

In Progress

Drivers Orders Tasks Users Company 🏶 ? 🕩

06:53 am 2/21/2022

r Filter → Ac	tions -			٩						
Application Status		Last name	DL #	App. type	Status	Email	Phone	Created at		
In Progress Submitted		Fresh	F5577899	CDL	In Progress	suziefresh@im4trux.com		11:59 am 8/14/2023		
Interview		Dale	F7789900	Warehouse	In Progress	devindale@im4trux.com		10:33 am 8/14/2023		
Road Test		Smith	F7789999	Warehouse	Submitted	sandysmith@im4trux.com		11:10 am 8/10/2023		
Safety Review HR Review		Dehousen	F5862478	Warehouse	In Progress	charlesd@noemail.com		11:07 am 8/14/2023		
Final Review		Delange	F4856932	Warehouse	HR Review	lotsofcats@yahoo.com		09:40 am 8/14/2023		
Pending Offer		James	K0934234	Administrative	In Progress	taylorjames@im4trux.com		09:29 am 8/14/2023		
Archived		Thorn	F7789999	Administrative	In Progress	joethorn@im4trux.com		08:16 am 8/14/2023		
Not Hired		Roe	F8527418	Administrative	In Progress	mike@dirtyjobs.com		06:58 am 8/14/2023		
Application Status		Train	F7789665		In Progress	thomastrain@im4trux.com		09:15 am 1/17/2023		
CDL Non-CDL		Ross	M1234543212		Submitted	supremes@im4trux.com		02:05 pm 8/28/2023		
Administrative		Robinson	L0004129		Submitted	stanley@im4trux.com		08:09 am 2/3/2023		
Warehouse		Simpson	F12345678955		Interview	eatmyshorts@hotmail.com		10:34 am 5/24/2023		
Is returning driver	?	Guard	F7789900		Road Test	jamesguard@im4trux.com		11:28 am 7/28/2023		
Yes		Consuela	D1234567		Final Review	princess@im4trux.com		08:28 am 5/24/2023		



T	Filter - Actions -										
		First name	Last name	DL #	App. type	Status	Email	Phone	Created at		
	•	Rose	Dawson	F7894563	CDL	In Progress	rosedawson@im4trux.com		10:34 am 8/14/2023		
	•	Suzie	Fresh	F5577899	CDL	In Progress	suziefresh@im4trux.com		11:59 am 8/14/2023		
	•	Charles	Dehousen	F5862478	Warehouse	In Progress	charlesd@noemail.com		11:07 am 8/14/2023		
	•	Devin	Dale	F7789900	Warehouse	In Progress	devindale@im4trux.com		10:33 am 8/14/2023		
	•	Taylor	James	K0934234	Administrative	In Progress	taylorjames@im4trux.com		09:29 am 8/14/2023		
		Mike	Roe	F8527418	Administrative	In Progress	mike@dirtyjobs.com		06:58 am 8/14/2023		
		Joe	Thorn	F7789999	Administrative	In Progress	joethorn@im4trux.com		08:16 am 8/14/2023		
		Kathleen	Cat	C2345678		In Progress	kc@im4trux.com		02:41 pm 12/20/2022		
	•	Emmily	Buch	L8989898		In Progress	testing1234		01:16 pm 1/3/2023		

same view visibility

When an application is in progress, your recruiting team has instant access to see how much of the application has been completed so far.

This provides an opportunity to contact the prospective applicant and assist them through the rest of their application!



т	ilter - Actions -										
		First name	Last name	DL #	App. type	Status	Email	Phone	Created at		
		Jordan	Smith	F0000099		Submitted	jordansmith@im4trux.com		10:38 am 7/10/2023		
	•	James	Guard	F7789900		Submitted	jamesguard@im4trux.com		11:28 am 7/28/2023		
	•	Bill	Yard	F7789900		Submitted	billyard@im4trux.com		08:00 am 8/9/2023		
	•	Sandy	Smith	F7789999	Warehouse	Submitted	sandysmith@im4trux.com		11:10 am 8/10/2023		
		Karen	Delange	F4856932	Warehouse	Submitted	lotsofcats@yahoo.com		09:40 am 8/14/2023		
		Dee	Ross	M1234543212		Submitted	supremes@im4trux.com		02:05 pm 8/28/2023		



Page **1** of 1

When an application is in a submitted status, you can be confident that it is DOT Compliant, <u>fully completed</u> by the driver with all signatures/permissions, and ready for an admin to review!



Prefered terminal						Table of contents	
					~	Information	~
Information					✓ Reviewed?	Uploads	
First name	Middle name		Last name			Accidents & Citations	
Dee			Ross			Controlled Substances	s &
Cell number		Email				Alcohol	
530-194-4444		supremes@im4trux.com				FMCSA Pre-Employmer	nt
Date of birth		SSN				(PSP)	JII
03/26/1944		xxx-xx-4444				Employment & Commo Driving History	ercial
MI	~	Class A			*	Education History	
Drivers licenses no		Endorsements				References	
M1234543212		Hazardous Materials (H)				Company Questions	
DL Exp.		Tank Vohiclos (N)				Verify	
03/26/2024						Status: Submitted	•
Medical card exp.	As you review	weach section	n of the				
08/28/2024	application	mark the 'revi	awad2'			Order Integration	n
Previous driver licenses	her to stay cor	eweu: nnliant			Push back applicat	tion	
Driver licenses no	with D	OT Regulation	ng	Exp.	CDL type	Hire applicant	
I certify that I do not have more than one motor vehicle li one driver's license".				icle shall at any tim	e have more than	Not hire applicar	nt
Residency History (Minimum of 3 Years)						View elevated inf	fo

□ Reviewed? Uploads DOT Clearinghouse Results Select a file... Browse Select a file... Drug and Alcohol Results Browse Туре Created at Driver licenses front 02:09 pm 8/28/2023 Ŵ 02:09 pm 8/28/2023 Driver licenses back Ŵ 02.09 nm 8/28/2023 Medical Card Motor Vehicle Record • × Preview Uploads Previous residency MICHIGAN Commerci Driver's Lice Accidents & Citations Address City JANE DOE Main Street , Lansing, MI 456789 Residency length (years) Controlled Substances & Alcohol CLASS A RESTR NONE END NONE □ Reviewed? SEC F DOB: 11/11/85 HGT: 5'06" FMCSA Pre-Employment DP 11/11/24 WGT: 115LB EVES: BRO Select a file. Browse Screening Authorization Junjung (PSP) Select a file. Browse **Employment & Commercial** 📥 Download **Driving History** Created at **Education History** Û References Û Preview the uploads by selecting the 'blue **Company Questions** Û paper' icon to ensure the applicant Verify Û uploaded the requested documents Status: Submitted -Reviewed? Order integration correctly



AUTHORIZATION

If you agree that the Prospective Employer may obtain such background reports, please read the following and sign below: I authorize VLC DEMO ("Prospective Employer") to access the FMCSA Pre-Employment Screening Program (PSP) system to seek information regarding my commercial driving safety record and information regarding my safety inspection history. I understand that I am authorizing the release of safety performance information including crash data from the previous five (5) years and inspection history from the previous three (3) years. I understand and acknowledge that this release of information may assist the Prospective Employer to make a determination regarding my suitability as an employee.

acknowledge that this release of information may assist the Prospective Employer to make a determination regarding my suita	References					
I further understand that neither the Prospective Employer nor the FMCSA contractor supplying the crash and safety informatio	rect any safety data that appears to be	Company Questions				
incorrect. I understand I may challenge the accuracy of the data by submitting a request tohttps://dataqs.fmcsa.dot.gov. If I cha cannot change or correct this data. I understand my request will be forwarded by the DataQs system to the appropriate State f	information reported by a State, FMCSA	Verify				
I understand that any crash or inspection in which I was involved will display on my PSP report. Since the PSP report does not CMV crashes where I was a driver or co-driver and where those crashes were reported to FMCSA, regardless of fault. Similarly, I	ault, I acknowledge it will include all , with or without violations, will appear	Status: Submitted -				
on my PSP report, and State citations associated with FMCSR violations that have been adjudicated by a court of law will also a	ppear, and remain, on my l	PSP report.	Order integration			
I have read the above Disclosure Regarding Background Reports provided to me by Prospective Employer and I understand Employer may obtain a report of my crash and inspection history. I hereby authorize Prospective Employer and its employee authorized above.	that if I sign this Disclosure es, authorized agents, and/	e and Authorization, Prospective or affiliates to obtain the information	Push back application			
Signature	ature Date					
Dee Ross	08/28/2023		Not hire applicant			
Employer Signature	Employer Date					
	mm / dd / yyyy	Order 🗸	×			
After verifying the applicant signed and dated the author forms, you can instantly use the 'Order Integration' butto expedite and streamline pre-hire background screenings, D and more	Select one or multiple integrations to a eScreen Drug test	order.				
Contact us for more information about our Integrated Pa 530-269-8804	rtners	Physical				

Employment & Commercial

Driving History

Education History

Prefered terminal					Table of contents	
				~	Information	×
Information			Reviewed	d by Demo Testing	Uploads	× -
First name	Middle name		Last name		Accidents & Citations	× .
Bart			Simpson		Controlled Substances &	_
Cell number		Email			Alcohol	*
530-225-4478		eatmyshorts@hotmail.com			FMCSA Pre-Employment	
Date of birth		SSN			Screening Authorization (PSP)	~
05/01/1989		xxx-xx-7544			Employment &	
DL State		License type			Commercial Driving History	~
IL	*	Class C		*	Education History	~
Drivers licenses no		Endorsements			References	~
F12345678955		Hazardous Materials (H) Hazardous (N)			Company Questions	
DL Exp.		 Passenger Vehicles (N) 			Vorify	
01/22/2026					verity	× _
Medical card exp.					Status: Interview -	
01/05/2502	Once the appli	cation has beer	n reviewed in full,		Order integration	
Previous driver licenses	select the status	drop-down m	enu to change the		Start interview	
Driver licenses no	status to 'Intervie	ew', then select	the blue button to	L type	Start interview	
I certify that I do not have more than one motor		begin			Hire applicant	
one driver's license".					Not hire applicant	



Customize Your Interview Questions under the Company Profile Page <u>BEFOREHAND</u>

not hired

Applicant Info

Name	Bart Simpson
Address	742 Evergreen Terrace, Springfield, IL 45785
Driver licenses #	F12345678955
Phone	
Last 4 SSN	7544
Interview Info	
Interviewer	DEMO DEMO
Date	08/28/2023
Туре	✓ In Person Phone

What do you enjoy about being a driver?

Tell me about a time that things didn't go so well and how did you fix it?

How many years of driving do you have?

Interview Ouestionnaire

Can you elaborate on your accidents history?

general notes

Adequately note the applicants' responses, and use the buttons below to select the results of the interview





▼ Filter ▼ Actions ▼					Q 2					
	First name	Last name	DL #	App. type	e Status	Email	Phone	Created at		
	Raymond	Johnson	J0001000		Road Test	rayjohnson34@im4trux.com		08:16 am 12/12/2022		
	Zacharia	Kinglsy	L0909194		Road Test	zacharia598@im4trux.com		12:12 am 12/20/2022		
	Gonzo	Detail	F7894561		Road Test	gonzodetail@im4trux.com		03:27 pm 1/20/2023		
	Stanley	Robinson	L0004129		Road Test	stanley@im4trux.com	Create a	trainer login ur		
	Katrina	Bellow	F7789900		Road Test	katrinabellow@im4trux.com	users	This user will on		
Page 1 of gnature	1 no chec and apprecision has compre	ceu oy me, are appreant, and and are are charles on it a	na mornadon in care care and complete Date	to the best of h	iy kitomeoge.	Education History 🖌 🗸	<u>con</u>	duct road tests.		
Stanley Rob	inson		03/30/20	23		References When ready to condu				
te: A mot	or carrier may require an applicant to	o provide information in addition to the information	required by the Federal Motor Carrier Safet	y Regulations.		Company Questions 🖌	road test with the applic			
tervie	NS					Verify 🖌	select th	ne 'blue paper' ic		
erviewer:	DEMO DEMO					Status: Road Test 👻	then select the "start ro			
lestions:	2025					Order integration		test" button		
What do test	you enjoy about being a driver?					Start road test				
Tell me a	bout a time that things didn't go so	well and how did you fix it?				Hire applicant				
test					Not hire applicant					
now mar test	iy years of driving do you nave?					View elevated info				
Can you	elaborate on your accidents history?	?				Archive application				
deneral n	notes					Review remarks				
Senerali	10105									



Name	Stanley Robinson
Address	6840 Main Street, Here, AZ 22315
Driver licenses #	L0004129
Phone	
Last 4 SSN	9344
Select equipment used in t	est
Truck Type	~
Trailers	~
□ Forklift?	
Other?	
Equipment remarks	

FMCSA Approved Road Test.

Although not DOT mandated, It is <u>highly recommended</u> as best practice to require all new drivers to pass a road test, to ensure they are qualified to handle your companies' valuable assets.

Description			Pass	Fail	NA
Pre-Trip Vehicle Inspection - Power Unit					0
Pre-Trip Vehicle Inspection - Trailer			0	0	0
Coupling and uncoupling of combination units, if	applicable		0	0	0
Placing the equipment in operation			0	0	0
Use of vehicle's controls and emergency equipme	nt		0	0	0
Operating the vehicle in traffic and while passing	other vehicles		0	0	0
Turning the vehicle			0	0	0
Braking and slowing the vehicle by means other th	nan braking		0	0	0
Backing and parking the vehicle			0	0	0
Miles driven					
Duration of test (minutes)					
Remarks					
Examiner signature					
Exam date	08/28/2023				Ö
Pass On Hold				Fail - N	lot Hired
A 'pass' will generate road test ex	am & certificate				

Safety Review	0
HR Review	0
Final Review	3

Applicant Remarks

Below are the remarks made on this applicants application.

Review remarks

HR Approves Safety Approves, sending to Final Review for CEO

Cancel Confirm

These three 'review' statuses can be used by department leads/directors to verify they have reviewed the applicants' qualifications & agree to hire them.

Status: HR Review -Order integration Hire applicant Not hire applicant View elevated info Archive application **Review remarks** Print application

Utilize the remarks bucket located in any application to make *internal notes* to your team regarding this applicant!



Connect	
Welcome back, Stanley Robinson .	
Application status: Pending Offer	
A Offer Letter	view more

This is what your applicant would see after logging back into their DQM portal.

They select 'view more' and then read and sign the Offer Letter you have prebuilt under the Company Profile Setup



Task	
Туре	Offer Letter
Applicant	
oppricant	
Name	Stanley Robinson
Address	6840 Main Street, Here, AZ 22315
Driver licenses #	L0004129
Cell phone	000-412-1934
Last 4 SSN	9344
Company	
Name	VLC DEMO
Address	2390 Lindbergh St. Ste 200, Auburn, CA

Applicant tasks

Message: *task Please Read & Sign if you accept this employment offer!

Form:

Congrats, This is your offer letter! We want you to be part of our team! Here is more information regarding your employment:

 \equiv

Signature

Stanley Robinson

Date

<mark>08</mark> / 28 / 2023

Complete

Inactive Driver Seasonal - Open to rehire Since 09/02/2022

Safety score 100

New driver incident

Actions -

🌶 Edit driver

Save driver

Cancel changes

Reactivate driver

View application

Seasonal or Re-hire Workflow.

Find the driver you want to re-hire by filtering your driver list to 'inactive'.

After selecting edit driver, select 'reactivate' to push their application back to them. Notify the driver to log into their DQM portal to address the missing gaps in time and re-sign all screening permissions.

Once they submit their application, you can quickly and efficiently onboard them in DQM and get them back on the road!

Returning Drivers

Returning drivers are required to provide the employment history from the date the account was marked inactive to the date the account was marked reactivated.



	Connect
Ар	plication
¢	My information
?	Help
۲	Sign out

Welcome back, Shaun White.

Application status: In Progress



When you are ready to hire an applicant, select 'hire applicant'

Status: Final Review 🔻

Verify

Order integration

Hire applicant

Not hire applicant

View elevated info

Archive application

Review remarks

Print application

Confirm password to continue

You're entering **elevated** mode. Entering you're password will verify your authentication.

After you've performed a elevated-protected action, you'll only be asked to re-authenticate again after a few hours of inactivity. Every elevated-protected action resets this timer.

Afer you've verified your password, please perform the requested action again.

		۲
		Verify

Verify that you have admin permissions to hire drivers by entering your password

Hire applicant?

Are you sure you want to hire this applicant?

Please make sure you've fully reviewed this applicants information and all FMCSA pre-employment requirements have been completed.

This includes:

×

- Completed Application
- Pre-Employment Clearinghouse Query
- Pre-Employment Drug and Alcohol Test

Resulting actions:

- This will move the user from an applicant to a driver role.
- You will no longer be able to go back an make any changes.
- Create and store an employment application file.
- Create and store an drug and alcohol clearinghouse limited query authorization file.

Reason?		
		h
	Cancel	Confirm

A last reminder to complete all prehire duties beforehand

User has been saved.	×
connect	
Generating employment files.	×
D&A Clearinghouse Authorization has been generated and saved.	×

DQM will begin generating the employment file based on all the information the applicant has provided on their application.

Once complete, you are populated right into your newest employees' profile which is already halfway to compliance, by utilizing DQM Connect's onboarding Guide!



Selected terminal: All -

Applicants Drivers Orders Tasks Users Company 🌼 ? 🕩

Table of contents A Files completed: 10 / 22 Information Information Employment Checks Terminal Incidents \sim Attachments Bill SSN xxx-xx-7500 First name 🔺 Invalid cell number DL State CA Last name Norman Active Driver Address 1234 1st Street Drivers licenses no N8965726 City Auburn DL Exp. 2024-11-27 Safety score 100 CA Medical card exp. State 2024-12-05 New driver incident 90210 Zip TSA hazmat exp. Actions -Phone number TWIC exp. Cell number 444-444-4444 Pull notice 🖋 Edit driver Email billnorman@im4trux.com Subject to HOS? No View application Company email Audit? No